

PUBLIC ANNOUNCEMENT



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ABRIL PAPER TECH LIMITED

CIN: U17015GJ2023PLC146314

Our Company was originally formed as a partnership firm under the name 'M/s Abril International' ("Partnership Firm") pursuant to a deed of partnership dated January 01, 2019 under the Indian Partnership Act, 1932 ("Partnership Act"). and a Certificate of Registration bearing number GUJSR205170 was issued by Registrar of Firms. The partnership firm was thereafter converted from 'M/s Abril International' into Private Limited Company under Section 366 Part I of Chapter XXI of the Companies Act, 2013, as 'Abril Paper Tech Private Limited' under the Companies Act, 2013, pursuant to a certificate of incorporation dated November 17, 2023 issued by the Registrar of Companies, Central Registration Centre. Subsequently our company converted into public limited Company, pursuant to a special resolution passed by the shareholders of our company at the Extra-Ordinary General Meeting held on July 29, 2024 and consequently the name of our Company was changed to "Abril Paper Tech Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Central Processing Centre dated September 17, 2024. The Corporate Identification Number of our Company is U17015GJ2023PLC146314. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page no. 104 of the Draft Prospectus.

Registered Office: 238/3, Shiva Ind. Estate, Jolva, Ta. Palsana, District Surat, Gujarat, India – 394305

Tel No.: 0261-2990124; Website: www.abrilpapertech.com; E-Mail: info@abrilpapertech.com

Contact Person: Daxa Boghara, Company Secretary and Compliance Officer

OUR PROMOTERS: VIPUL DOBARIYA, ASHVINBHAI LATHIYA AND PRINCE LATHIYA

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED."

THE ISSUE

INITIAL PUBLIC ISSUE OF 22,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH OF ABRIL PAPER TECH LIMITED ("APTL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹61 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹51 PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹1342 LACS ("THE ISSUE"), OF WHICH 1,12,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹ 61 PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 51 PER EQUITY SHARE AGGREGATING TO ₹ 68.32 LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF 20,88,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ 61 PER EQUITY SHARE AGGREGATING TO ₹1273.68 LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.56 % AND 26.16 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

In case of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Issue Period disclosed in the Prospectus, for a minimum period of three (3) working days, subject to the Issue Period not exceeding ten (10) working days. Any revision in the Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the Lead Manager and by intimation to Designated Intermediaries and Sponsor Bank as applicable.

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations") and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI ICDR Regulations. In terms of the Regulation 19(2)(B) (I) of the Securities Contracts (Regulations) Rules, 1957, as amended (the "SCRR"), the issue is being made for at least 25% of the post-paid-up Share capital of our Company. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process providing details about the bank account and UPI ID in case of Individual investors who applies for minimum application size, if applicable, in which the application amount shall be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under UPI Mechanism as the case may be. For details in this regard, specific attention is invited to chapter titled "Issue Procedure" on page no. 187 of this Draft Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03rd, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and Draft Prospectus dated June 30, 2025 which has been filed with the SME Platform of BSE Limited.

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03rd, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the Draft Prospectus filed with the SME Platform of BSE Limited (BSE SME) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at <https://www.bsesme.com/PublicIssues/SMEIPODRHPaspx#> and the website of the Company at : www.abrilpapertech.com and at the website of Lead Manager i.e. INTERACTIVE FINANCIAL SERVICES LIMITED at <https://www.ifinservices.in/> Our Company hereby invites the members of the public to give their comments on the Draft Prospectus filed with the SME Platform of BSE Limited (BSE SME) with respect to disclosures made in Draft Prospectus. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the Lead Manager at their respective addresses mentioned below. All comments must be received by BSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the Lead Manager in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Prospectus with BSE SME.

This being the first Public Issue of our Company, there has been no formal market for the securities of our Company. The face value of the shares is ₹10/- per Equity Share and the Issue price is 6.1 time of the face value. The Issue Price (as determined by our Company in consultation with the Lead Manager) as stated in the chapter titled on "Basis for Issue Price" beginning on page no. 66 of the Draft Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the equity shares of our Company nor regarding the price at which the Equity Shares will be traded after listing.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page no.20 of the Draft Prospectus.

.Any decision to invest in the equity shares described in the Draft Prospectus may only be taken after a Prospectus has been filed with the Registrar of Companies and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The equity shares, when offered through the Prospectus, are proposed to be listed on SME Platform of BSE Limited ('BSE SME'). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 47 of the Draft Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History and Certain Other Corporate Matters" beginning on page 104 of the Draft Prospectus.

LEAD MANAGER OF THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 INTERACTIVE FINANCIAL SERVICES LIMITED Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad – 380 015, Gujarat, India Tel No.: 079 4908 8019 (M) +91-9898055647 Web Site: www.ifinservices.in Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in Contact Person: Pradip Sandhir SEBI Reg. No.: INM000012856	 KFIN TECHNOLOGIES LIMITED Address: 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India - 400070 Tel No.: +91 40 6716 2222/18003094001 Fax No.: +91-40-6716 1563 Website: www.kfintech.com E-Mail: abril.ipo@kfintech.com Investor Grievance Email: einward.ris@kfintech.com Contact Person: M. Murali Krishna SEBI Reg. No.: INR000000221 CIN: L72400MH2017PLC444072	 Name: Daxa Boghara Address: 238/3, Shiva Ind. Estate, Jolva, Ta. Palsana, District Surat, Gujarat, India – 394305 E-mail: info@abrilpapertech.com Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRAFT PROSPECTUS.

For ABRIL PAPER TECH LIMITED
On Behalf of the Board of Directors

Place: Surat
Date: July 02, 2025

Sd/-
Daxa Boghara
Company Secretary and Compliance Officer

Disclaimer: ABRIL PAPER TECH LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Prospectus on June 30, 2025. The Draft Prospectus is available on the website of BSE SME at <https://www.bsesme.com/PublicIssues/SMEIPODRHPaspx#> and is available on the websites of the Lead Manager at <https://www.ifinservices.in/> and also on the website of the Company www.abrilpapertech.com Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 20 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.